**MONDAY** 



# **WEEKLY EQUITY REPORT**

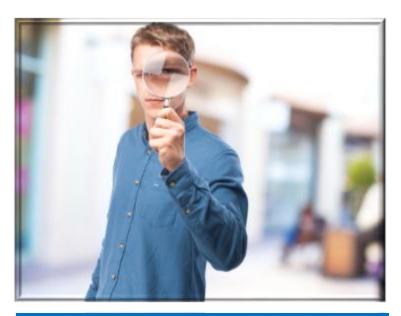
23 JULY TO 27 JULY 2018



Indira Securities Pvt. Ltd.

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## Keep an Eye on Changing Market Place...



## TOP STORIES THIS WEEK

- On the political front, the Lok Sabha took up for debate the no-confidence motion against the Narendra Modi government on Friday, 20 July 2018. The no-trust vote will take place at 18:00 IST. The motion was moved by the Telugu Desam Party and admitted by Lok Sabha Speaker Sumitra Mahajan on 18 July 2018, the first day of the monsoon session of parliament. The National Democratic Alliance has 312 members in the 533member house. The majority mark is 267, as 11 seats are vacant.
- Progress of monsoon, global macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will also dictate the trend on the bourses next week.
- On the global front, Markit Economics will dedare Japan Manufacturing PMI for July 2018 on Tuesday, 24 July 2018. On the same day, Markit Economics will declare US Manufacturing PMI for July 2018.
- In the primary market, the initial public offer (IPO) of HDFC Asset Management Company will open on 25 July 2018 and close on 27 July 2018. The price band is Rs 1,095 to Rs 1,100 per share.
- Among key corporate earnings next week, HDFC Bank will announce April-June 2018 earnings on Saturday, 21 July 2018. ACC will declare April-June 2018 earnings result on Monday, 23 July 2018.

#### **WEEKLY INDICES**

WELKET INDICES				
CLOSE	PREV.	CHANGE %		
	CLOSE			
36496.37	36541.63	-0.12%		
11010.2	11018.9	-0.08%		
15196.46	15431.47	-1.52%		
15721.43	16196.33	-2.93%		
11730.53	12470.9	-5.94%		
14391.82	14154.44	1.68%		
24012.56	24567.12	-2.26%		
7355.79	7296.92	0.81%		
29701.15	29788.45	-0.29%		
14572.16	14385.7	1.30%		
11340.69	11485.1	-1.26%		
13661.34	14057.07	-2.82%		
7206.98	7199.19	0.11%		
19972.61	19764.85	1.05%		
1891.95	1910.79	-0.99%		
17494.6	17798.96	-1.71%		
1975.54	2061.04	-4.15%		
	36496.37 11010.2 15196.46 15721.43 11730.53 14391.82 24012.56 7355.79 29701.15 14572.16 11340.69 13661.34 7206.98 19972.61 1891.95 17494.6	CLOSE   36496.37 36541.63   11010.2 11018.9   15196.46 15431.47   15721.43 16196.33   11730.53 12470.9   14391.82 14154.44   24012.56 24567.12   7355.79 7296.92   29701.15 29788.45   14572.16 14385.7   11340.69 11485.1   13661.34 14057.07   7206.98 7199.19   19972.61 19764.85   1891.95 1910.79   17494.6 17798.96		

#### **GLOBAL INDICES CHANGES**

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25058.1	25019.4	0.15%
NASDAQ	7820.2	7825.98	-0.07%
FTSE	7678.79	7661.87	0.22%
NIKKEI	22697.9	22597.3	0.45%
HANGSENG	28224.5	28323.5	-0.35%

#### **TOP GAINERS WEEKLY**

SCRIPT	PRICE	CHANGE %
Adani Power Ltd.	24.65	24.18
Adani Enterprises Lt	163.05	23.85
Bajaj Finance L	2721.5	10.61
Sterlite Technologie	330.25	10.06
Federal Bank	85.65	9.88

#### **TOP LOSERS WEEKLY**

SCRIPT	PRICE	CHANGE
		%
PC Jeweller L	81.9	-31.72
Dilip Buildcon Ltd.	630.8	-19.51
Shree Renuka Sugars	9.88	-19.22
Ashok Leyland	107.45	-19.12
Kwality	13.45	-17.23





### **SUPPORT AND RESISTANCE**

<b>S</b> 3	<b>S2</b>	<b>S1</b>	Nifty	R1	R2	R3
10434	10519	10646	10731	10857	10942	11069

### **MOVING AVERAGE**

MA20	MA50	MA100	MA200
10592	10412	9675	8911



In the week ended Friday, 20 July 2018, the Sensex fell 45.26 points or 0.12% to settle at 36,496.37. The Nifty 50 index fell 8.70 points or 0.08% to settle at 11,010.20.

The BSE Mid-Cap index lost 235.01 points or 1.52% to settle at 15,196.46. The BSE Small-Cap index lost 474.90 points or 2.93% to settle at 15,721.43. Both these indices underperformed the Sensex.

Nifty likely to trade in the range between 10440-11070

#### **STOCK AT 52 WEEK HIGH**

SCRIPT	СМР
Reliance	1,128.55
Bajaj Finance	2,721.50
Bajaj Finserv	6,666.20
3M India	23,233.20
Jubilant FoodWorks	1,479.30

#### **FII ACTIVITY**

DATE	FIGURES IN CRORE
16/07	-625
17/07	-673
18/07	95
19/07	-315
20/07	310
NET	-1208

#### **WEEKLY STOCK IDEA**

SCRIPT	B/S	CMP	TARGET
KEC INT	В	328.10	345
ICICIPRU	В	355.85	370
JET AIRWAYS	В	303.10	321
RIIL	В	408.30	425
JUBILANT LIFE	В	742	770

#### **STOCK AT 52 WEEK LOW**

SCRIPT	СМР
Power Grid	176.20
Vedanta	202.60
Hero MotoCorp	3,373.15
SBI Life Insuran	632.95
Hindalco	195.95

#### **DII ACTIVITY**

DATE	FIGURES IN CRORE
16/07	-70
17/07	840
18/07	111
19/07	470
20/07	-50
NET	1301

#### **VOLUME BREAKOUT STOCKS**

SCRIPT	CMP
PC Jeweller	81.9
Adani Power	24.65
Sterlite Tech	330.25
Bajaj Finance	2721.5
TVS Srichakra	3031.55

Buy on dips & Sell on rise with Stop-loss of 3%



#### **RESULTS THIS WEEK:**

## **23 JULY:**

•DELTACORP, GRANULES, HINDOILEXP, HINDZINC, IBVENTURES, LAXMIMACH, SAREGAMA, VMART, WELCORP

## **24 JULY:**

•ASIANPAINTS, BOROSIL, CENTURYPLY, CHAMBELFERT, FILATEX, HEXAWARE, ICICIPRU, KAJARIACER, NETWORK18, RADICO, RBL, SYMPHONY

## **25 JULY:**

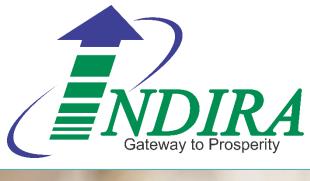
•ADFFOODS, AMBUJACEM, BHEL, CANBK, CROMPTON, GRUH, HEROMOTOCOP, IRB, JSWSTEEL, JUBLFOOD, JYOTHILAB, KPIT, LT, NOCIL, ORIENTBANK, ORIENTHOT, PVR

## **26 JULY:**

• BHARATFIN, BHARTIARTL, BIOCON, CESC, CHOLAFIN, COLPAL, CONCOR, DRREDDY, FORCEMOTOR, HATHWAY, HEIDLEBERG, ITC, JSLHISAR, JUBLIND, MARUTI, NIITLTD, PETRONET, SBILIFE, TATACOFFEE, TATAMETALIK, TATAPOWER, TINPLATE, YESBANK

## **27 JULY:**

 APLLTD, BANKBARODA, COROMANDEL, EQUITAS, EXCELCORP, HCLTECH, HERITGFOOD, ICICIBANK, JSWENERGY, JUBILANT, M&MFIN, PHILIPCARB, PRESTIGE, RELIANCE, WELSPUNIND







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